

Andrew J. DeMaio to Present at NJSBA's 94th Semi-Annual Tax & Estate Planning Forum

12/03/25

Andrew J. DeMaio will present on "Technology and Immortality in the Age of Artificial Intelligence" at the 94th Semi-Annual Tax and Estate Planning Forum, sponsored by the New Jersey State Bar Association on December 3rd.

This full-day program brings together top estate and tax planning attorneys to provide practical insights and cutting-edge knowledge.

Program Agenda:

- 9:00 | Announcements
- 9:05 | Keynote Presentation 529 Plans: Pros, Cons and Everything in Between Kevin R. Centurrino, Esq.
- 9:35 | The Current State of Medicaid Recovery Efforts by the State of New Jersey *Lauren S. Marinaro*, *Esa*.
- 10:05 | The Outer Limits of the Types of Assets Which Can be Held in a Retirement Account and Other Recent Developments in Retirement Account Planning Leonard J. Witman, Esq.
- 10:35 | Break
- 10:50 | Technology and Immortality in the Age of Artificial Intelligence Andrew J. DeMaio, Esq.
- 11:20 | Recent Developments: What is Estate Tax Planning in a \$15 Million Exemption World and the New Federal and New Jersey Forms - Glenn A. Henkel, Esq., LL.M., CPA and Dana A. Bennett, Esq.Â
- 12:20 | Lunch
- 1:00 | Contested Accountings: If You Have a Problem With it, Tell it to the Judge *Nicholas A. Giuditta, III, Esq.*
- 1:30 | I Never Wanted to be a Family Therapist: Structuring Settlement Agreements Which Achieve More Than Just a Temporary Truce in Ongoing Estate Litigation *John L. Pritchard, Esg.*
- 2:00 | Clean-Up and Maintenance of Old Trust Agreements and Other Planning Documents Prepared by Other Counsel *John J. Miesowitz, Esq.*
- 2:30 | Break
- 2:45 | How Buy-Sell Agreements and Other Succession Plans Actually Play Out in Estate Administration *Gary A. Prince, Jr., Esq.*
- 3:15 | Litigation Against Fiduciaries: Why Attorneys Are Getting Out of the Business of Serving Stacey
 M. Valentine, Esq.
- 3:45 | Prenuptial and Postnuptial Agreements for Estate Matters Only Sheryl J. Seiden, Esq.
- 4:15 | Highlights and Surprises of the One Big Beautiful Bill Act Jack F. Meola, Esg.
- 5:00 | Adjourn

NJ CLE information: This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 8.1 hours of total CLE credit (Full Credits Available: NJ General: 8.1).

For more information and to register, please visit the event page.

Attorney

Andrew J. DeMaio

Practice

• Trusts & Estates