

Asset Based Financing

Results achieved in prior matters are not meant to be a guarantee of success as the facts and legal circumstances vary from matter to matter.

Our national practice represents both lenders and borrowers including bank asset based lending groups, finance companies, and hedge funds. The emphasis upon collateral quality and value in these credit facilities calls upon our expertise and sophistication in documenting different collateral availability formulae, financial covenants which measure such factors and financial performance of the applicable borrower. Our know-how in this sophisticated lending specialty results in our drafting loan documents and certificates for lenders which have been used as prototypes for other transactions.