

WILENTZ

—ATTORNEYS AT LAW—

WILENTZ, GOLDMAN & SPITZER, P.A.

Equity Sponsor Leveraged Lending

Results achieved in prior matters are not meant to be a guarantee of success as the facts and legal circumstances vary from matter to matter.

Wilentz, Goldman & Spitzer, P.A.'s practice includes representing lenders with respect to leveraged credit facilities to fund the acquisition of, and satisfying the working capital needs of, companies targeted by private equity sponsors. Our representation includes assisting in structuring and documenting the transactions, conducting the necessary due diligence with respect to the obligated group, including the target companies of the sponsor's acquisition. Careful attention is provided with respect to balancing the lender's interest in best protecting its sources of repayment and security interests while being mindful of the sponsor's equity investment goals.