

## Public Finance - Housing

Results achieved in prior matters are not meant to be a guarantee of success as the facts and legal circumstances vary from matter to matter.

Since 2013, Wilentz, Goldman & Spitzer, P.A. has served as underwriter's counsel in connection with the issuance by the New Jersey Housing and Mortgage Finance Agency of its Multi-Family Housing Revenue Bonds, 2013 Series 1-7, its Multi-Family Revenue Bonds, 2015 Series A-F, and its Multi-Family Revenue Bonds, 2017 Series A-D. The proceeds of those bond issues were used by the Agency to provide or refinance various short-term construction and/or long-term permanent mortgage loans to numerous multi-family housing projects located throughout the State of New Jersey.

### Representative Transaction

#### Prudential Arena

In February of 2007, we served as bond counsel to the Housing Authority of the City of Newark related to the issuance of \$168,320,000 Port Authority-Port Newark Marine Terminal Additional Rent-Backed Refunding Bonds, Series 2007 (City of Newark Redevelopment Projects) ("2007 Refunding Bonds") to advance refund the outstanding Port Authority-Port Newark Marine Terminal Additional Rent-Backed Bonds, Series 2004 (City of Newark Redevelopment Projects), originally issued in June of 2004 in the amount of \$270,000,000, which bonds financed the construction of the Prudential Arena. Additionally, we served as bond counsel to the Housing Authority of the City of Newark in the issuance of \$57,240,000 Port Authority-Port Newark Marine Terminal Additional Rent-Backed Refunding Bonds, Series 2017 (City of Newark Redevelopment Projects) to currently refund the 2007 Refunding Bonds in the amount of \$58,165,000.