

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEW JERSEY

STEPHANIE OGLESBY,	:	
	:	Civil Action No. 3:18-cv-16079-FLW-DEA
Plaintiff,	:	Honorable Freda L. Wolfson
v.	:	Honorable Douglas E. Arpert
	:	
JOHNSON & JOHNSON and ETHICON,	:	CASE MANAGEMENT ORDER NO. 10
INC.,	:	[PLAINTIFF FACT SHEET AND
	:	DEFENDANT FACT SHEET]
Defendants.	:	

This matter having been opened to The Court by the parties; and the parties having indicated they have no objection to the form and entry of the within Order; and good cause appearing;

IT IS on this 6th day of January, 2021,

ORDERED:

This Order applies to all of the cases consolidated pursuant to the Court's Order of Consolidation for Discovery Purposes Only [Document 28, Filed 2/19/20], and any cases subsequently consolidated for the purposes of discovery only by Order of this Court. In cases subsequently filed and made part of the consolidated discovery process, it shall be the responsibility of the parties to review and abide by all previously-entered pretrial Orders. The Orders may be accessed through the Court's Electronic Filing System.

The Plaintiff Fact Sheet attached hereto as Exhibit A, and the Defendant Fact Sheet attached hereto as Exhibit B, are hereby adopted for use in cases selected for the Initial Discovery Pool pursuant to Case Management Order No. 8.

It is further **ORDERED** as follows:

1. For any case selected for inclusion in the Initial Discovery Pool, Plaintiffs shall serve completed Plaintiff Fact Sheets pursuant to the deadlines set forth in Case Management Order No. 8. Defendants shall serve completed Defendant Fact Sheets for the Initial

Discovery Pool cases pursuant to the deadlines set forth in Case Management Order No. 8.

2. The Plaintiff Fact Sheet, attached as Exhibit A and Defendant Fact Sheet, attached as Exhibit B shall be used only for the Initial Discovery Pool cases. To the extent larger numbers of cases are selected for case-specific discovery in the future, the parties shall meet-and-confer in an effort to make agreed-upon modifications to the Plaintiff and Defendant Fact Sheets that would be necessary to address the burdens associated with completing such forms for a larger number of cases.
3. Pursuant to the agreement of the parties, all Plaintiff Fact Sheets and corresponding authorizations, along with any responsive documentation, shall be completed, signed where applicable, and served electronically to NJDCHERNIAMESH@butlersnow.com and DNJEthiconMesh@lockslaw.com.
4. Every Plaintiff in the Initial Discovery Pool is required to provide Defendants with a Plaintiff Fact Sheet that is substantially complete in all respects, answering every question in the Plaintiff Fact Sheet, even if a Plaintiff can answer the questions in good faith only by indicating “not applicable.” If a Plaintiff is suing in a representative or derivative capacity, the Plaintiff Fact Sheet shall be completed by the person with the legal authority to represent the estate or person under legal disability.
5. Defendants are required to provide Plaintiff, in his or her specific case, with a Defendant Fact Sheet that is substantially complete in all respects, answering every question in the Defendant Fact Sheet, even if Defendants can answer the questions in good faith only by indicating “not applicable.”
6. The Plaintiff Fact Sheet shall be completed without objections as to the question posed in the Plaintiff Fact Sheet. This section does not prohibit a Plaintiff from withholding

or redacting information from medical or other records provided with the Plaintiff Fact Sheet based upon a recognized privilege. If information is withheld or redacted on the basis of privilege, Plaintiff shall provide Defendants with a privilege log that complies with the Federal Rules of Civil Procedure. Further, as indicated in this Order Plaintiffs may object on relevance grounds to the production of litigation funding documents, for further consideration by the Court.

7. The Defendant Fact Sheet shall be completed without objections as to the question posed in the Defendant Fact Sheet. This section does not prohibit Defendants from withholding or redacting information from medical or other records provided with the Defendant Fact Sheet based upon a recognized privilege. If a document that specifically pertains to the Plaintiff at issue in a particular Defendant Fact Sheet is withheld or redacted on the basis of privilege, Defendants shall provide Plaintiff, in his or her specific case, with a privilege log that complies with the Federal Rules of Civil Procedure.
8. Neither the Plaintiff Fact Sheet nor the Defendant Fact Sheet will be interpreted to limit the scope of inquiry at depositions nor will they affect whether evidence is admissible at trial. Objections to admissibility are not waived by virtue of the completion and service of a Plaintiff Fact Sheet or Defendant Fact Sheet.
9. Consistent with their obligations under the Federal Rules of Civil Procedure, the parties are under a continuing obligation to timely supplement or amend Plaintiff Fact Sheets and Defendant Fact Sheets and responsive documentation.
10. In any case where a deposition of the Plaintiff is scheduled, Plaintiff must submit any supplement and/or amendments, to the extent applicable and to the extent the material

is within the Plaintiff's or his/her attorney's possession, at least 14 days before the date of Plaintiff's deposition, or as soon as practicable thereafter.

11. Any Plaintiff who undergoes revision surgery or other surgical procedure related to the claims at issue in the case after completing and serving a Plaintiff Fact Sheet must complete and serve an updated Plaintiff Fact Sheet (including providing any additional responsive documentation) within 90 days after the date of the surgery or 90 days after Plaintiffs' counsel becomes aware of such surgery or procedure, whichever is later.
12. Any Plaintiff who fails to fully comply with the requirements above shall be provided written notice served via e-mail on Plaintiffs' counsel of record with a copy to the PEC's designee at DNJEthiconMesh@lockslaw.com within 10 days of receipt of a Plaintiff Fact Sheet of such failure and shall be provided 14 additional days to cure such deficiency ("Cure Period") to be calculated from the receipt of such notice of deficiency from counsel for the Defendants. This letter shall include sufficient detail for the Parties to meet and confer regarding the alleged deficiencies. Additional time may be agreed-upon, taking into account the nature of the deficiency and the amount of time reasonably necessary to cure the deficiency.
13. If Defendants fail to fully comply with the requirements above, Plaintiffs shall provide written notice within 10 days of receipt of a Defendant Fact Sheet of such failure and Defendants shall be provided 14 additional days to cure such deficiency ("Cure Period") to be calculated from the receipt of such notice of deficiency from counsel for the Plaintiffs. This letter shall include sufficient detail for the Parties to meet and confer regarding the alleged deficiencies. Additional time may be agreed-upon, taking into account the nature of the deficiency and the amount of time reasonably necessary to cure the deficiency.

14. Other than as set forth herein, *no other extensions will be granted unless agreed to by all Parties. Requests for extensions of time to serve the Plaintiff Fact Sheets should be submitted to Defendants via email at NJDCHERNIAMESH@butlersnow.com. Requests for extensions of time to serve the Defendant Fact Sheets should be submitted to Plaintiffs Lead Counsel at DNJEthiconMesh@lockslaw.com.*
15. *If either party fails to cure the deficiency within the Cure Period (or such additional time as may be agreed upon by the parties), the other party may file an appropriate Motion, including a Motion to Dismiss, without any further efforts to meet-and-confer and without any need to obtain leave of Court.*
16. The allegedly deficient party shall thereafter have 14 days to file a Response to the Motion and show good cause why the case should not be dismissed and/or appropriate sanctions be entered. The moving party may file a Reply brief within 7 days of the Response. *Any failure by either party to respond to the Motion within the specified period (or such additional time as may be agreed upon by the parties) shall result in dismissal of the case and/or appropriate sanctions.*

s/Douglas E. Arpert
HONORABLE DOUGLAS E. ARPERT

EXHIBIT A

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEW JERSEY
MASTER CASE NO. 3:18-CV-16079

:
:
:
Plaintiff, :
:
v. :
:
JOHNSON & JOHNSON and ETHICON, :
INC., :
:

Defendants.

Civil Action No. _____
Honorable Freda L. Wolfson
Honorable Douglas E. Arpert

PLAINTIFF FACT SHEET

**[INITIAL, FIRST AMENDED, SECOND AMENDED] PLAINTIFF FACT SHEET OF
[Add Plaintiff Name]**

In completing this Plaintiff Fact Sheet, you are under oath and must provide information that is true and correct to the best of your knowledge, information and belief. If you cannot recall all of the details requested, please provide as much information as you can and then state that your answer is incomplete and explain why as appropriate. If any information you need to complete any part of the Fact Sheet is in the possession of your attorney, please consult with your attorney so that you can fully and accurately respond to the questions set out below. If you are completing the Fact Sheet for someone who cannot complete the Fact Sheet themselves, please answer as completely as you can.

The Fact Sheet shall be completed in accordance with the requirements and guidelines set forth in the applicable Case Management Order. A completed Fact Sheet shall be considered interrogatory answers and responses to requests for production pursuant to the Federal Rules of Civil Procedure. The questions and requests for production contained in the Fact Sheet shall be answered without objection. Whether you are completing this Plaintiff Fact Sheet for yourself or for someone else, the term “You” means the person who was treated with the Hernia Mesh product at issue in this lawsuit.

In completing this form please use the following definition: “healthcare provider” means any hospital, clinic, center, physician’s office, infirmary, medical or diagnostic laboratory, or other facility that provides medical care or advice, and any pharmacy, x-ray department, radiology department, laboratory, physical therapist or physical therapy department, rehabilitation specialist, or other persons or entities involved in the diagnosis, care and/or treatment of you.

If you learn that any of your responses are incomplete or incorrect at any time, please supplement your responses to provide that information as soon as you become aware of this information. Any amended or corrected Plaintiff Fact Sheets must also include a new signed/dated verification.

I. CASE INFORMATION

1. Caption: _____
Docket No.: _____
2. Primary attorney contact (name, address, phone, and email):

3. Full name of the person completing this form, if different from the person listed in the caption above, and the relationship of the person completing this form to the person listed in the caption above (Representative, Guardian, Other):

II. PLAINTIFF INFORMATION

1. Name of individual implanted with the Hernia Mesh product at issue in this lawsuit.
_____ Male Female
 - a. Date of birth: _____
 - b. Last four digits of Social Security No.: _____
 - c. Other names by which you have been known (from prior marriages or otherwise):

2. Spouse name: _____ Loss of Consortium Claim? Yes No

3. Name of Estate Representative if individual implanted with the Hernia Mesh product at issue in this lawsuit is deceased or is not the filing party: _____

4. Have you ever filed for bankruptcy: Yes No

If so, identify the court/state of filing, caption of the case, docket number, and the date of filing and current status: _____

5. Address: _____

a. How long have you lived at your current address: _____

b. Provide the following for each of your prior residence from 2000 to the present:

Prior Address	Dates You Lived at Each Address

c. Where did you reside (city and state) at the time of your implantation surgery of the Hernia Mesh product at issue in this lawsuit?

d. Where did you reside (city and state) at the time of your explant or revision surgery (if applicable) of the Hernia Mesh product at issue in this lawsuit? ____

6. Identify the name, relationship, and current age of any person who currently resides with you:

a. Identify the name, relationship, and age (at that time) of any person who was residing with you at the time of your implantation surgery with the Hernia Mesh product at issue in this lawsuit:

b. Identify the name, relationship, and age (at that time) of any person who was residing with you at the time of the explant or revision surgery(ies) (if applicable) of the Hernia Mesh product at issue in this lawsuit:

7. Have you ever been married? Yes No

If Yes, provide the following:

Spouse First and Last Name (Current)	Dates of Marriage	If Applicable: Reason for End of Marriage (e.g., death, divorce).	Spouse's Current Address and Telephone Number

8. Provide the full name and current age of each of your children, if any. Please provide the address of any child over the age of 18.

Name	Address	Age

Have you ever served in any branch of the military? Yes No

If Yes, please provide the following information:

Branch and dates of service, rank upon discharge, and the type of discharge you received:

- a. Were you discharged from the military at any time due to your medical, physical, or psychiatric condition? Yes No

If Yes, state what that condition was:

9. In the 10-year period before implantation of the Hernia Mesh product at issue in this lawsuit, were you examined or treated for any medical condition at a Veterans' Affairs facility? Yes No

If Yes, identify the applicable Veterans' Affairs facility, the condition(s) treated, and approximate date(s) of treatment: _____

10. Have you ever been convicted of, or pleaded guilty to, a felony and/or crime of fraud or dishonesty? Yes No

If Yes, please set forth the felony and/or crime, the date of the conviction or plea, the court, and docket number: _____

11. Have you or anyone acting on your behalf had any communication, oral or written, with Johnson & Johnson, Ethicon, Inc., or their representatives, other than through your attorneys? Yes No I Don't Know

If Yes, set forth the date of the communication, the method of communication, the name of the person with whom you communicated, and the substance of the communication between you and Johnson & Johnson, Ethicon, Inc., or their representatives:

12. Did you respond to a television or media advertisement relating to hernia mesh lawsuits?
 Yes No

If Yes, state the date(s) (or approximate date if exact date not known) when you responded, the name of the entity you contacted, and the contact information for the entity you contacted (if you know):

13. Are you now or have you ever been a member of Facebook, LinkedIn, Instagram, Twitter, or any other social media websites? Yes No

If Yes, provide the following information:

Name of Social Media Site(s)	Plaintiff's Username(s)/Handle(s)	Approximate Date(s) of Use

14. Identify any claim you have made, whether in the nature of a lawsuit, demand, or other request for damages, against any implanting or treating physician or hernia mesh manufacturer related to the implant at issue in this case, any other hernia mesh implants you have received, and/or the injuries you claim are caused by the Hernia Mesh implant at issue in this lawsuit.
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15. Has Plaintiff entered into any agreement with any third-party regarding funding of Plaintiff's civil action?

Yes No

If YES please attach the Agreement. If the Agreement is not provided, please provide a privilege log in accordance with the Federal Rules of Civil Procedure setting forth the basis for not providing the Agreement (whether an objection on relevance grounds or privilege).

III. CONSORTIUM PLAINTIFF INFORMATION (IF APPLICABLE)

1. Name: _____,

- a. Other names (maiden name, prior marriages, etc.): _____
- b. Date of birth: _____
- c. Last four digits Social Security No.: _____
- d. Address: _____

2. Are you now or have you ever been a member of Facebook, LinkedIn, Instagram, Twitter, or any other social media websites? Yes No

If Yes, provide the following information:

Name of Social Media Site(s)	Plaintiff's Username(s)/handle(s)	Approximate Date(s) of Use

3. Have you ever been convicted of, or pleaded guilty to, a felony and/or crime of fraud or dishonesty? Yes No

If Yes, please set forth the felony and/or crime, the date of the conviction or plea, the court, and docket number: _____

4. Please list the name and address of any healthcare providers you have seen for treatment for any injuries or symptoms alleged to be related to the loss of consortium claim, if any.

Provider Name, Address, and Specialty	Condition Treated	Approximate Dates of Treatment

IV. MESH DEVICE INFORMATION

- 1. Date of implant of Hernia Mesh product at issue in this lawsuit: _____
 - a. Reason the Hernia Mesh product was implanted: _____
 - b. Type of Hernia Mesh product: _____
 - c. Hernia Mesh Size: _____

- d. Lot Number: _____
- e. Product Code: _____
- f. Implanting Surgeon: _____
- g. Medical Facility: _____
- h. Additional products implanted during same procedure (if any): _____

2. For the Hernia Mesh product identified above, indicate if, prior to implantation, you received any written and/or verbal information or instructions, including any risks or complications that might be associated with the use of the product(s)?

Yes No Do not recall

If Yes:

a. Provide the date you received the written and/or verbal information or instructions:

b. Identify by name and address the person(s) who provided the information or instructions:

c. Describe in detail the information or instructions received: _____

3. For the Hernia Mesh product identified above, did you receive post-operative surgical care instructions and/or restrictions that were provided either written and/or verbally?

Yes No Do not recall

If Yes:

a. Provide the date(s) you received the written and/or verbal instructions and/or restrictions:

b. Identify by name, if known, and address the person(s) who provided the instructions and/or restrictions: _____

c. Describe the instructions and/or restrictions received: _____

d. If you have copies of the written instructions or restrictions you received, please separately upload a true and correct copy of any such documents with this completed Fact Sheet.

4. For the Hernia Mesh product at issue in this lawsuit:
- a. Has any doctor or healthcare professional recommended removal or revision of the Hernia Mesh product(s) at issue in this lawsuit? Yes No

If Yes:

- a. Identify by name and address the doctor who recommended removal:

- b. State your understanding of why the doctor recommended removal:

- b. Has any doctor or health care provider advised you not to have the Hernia Mesh product at issue in this lawsuit removed or revised? Yes No

If Yes:

- a. Identify by name and address the doctor or healthcare professional who recommended not having the product removed/revised: _____

- b. State your understanding of why the doctor recommended that you not have the product removed/revised: _____

5. Have you filed a lawsuit or asserted any claim related to any other product implanted during the same procedure as the Hernia Mesh implant(s) at issue in this lawsuit? Yes No N/A

If Yes, identify the claim/lawsuit asserted, the court, docket number, the date the claim/lawsuit was made, the injuries alleged, and the name/address of any counsel representing you in such claim/lawsuit: _____

V. REMOVAL/REVISION SURGERY INFORMATION

1. Date of revision/explant surgery(ies): _____

- a. Description of revision/explant surgery(ies): _____

- b. Revising/Explanting surgeon(s): _____

- c. Medical Facility(ies): _____

- d. Reason(s) you believe the Hernia Mesh product at issue in this lawsuit was removed/revised:

- e. Does any medical treater, physician or anyone else on your behalf have possession of any portion of the Hernia Mesh product at issue in this lawsuit that was previously implanted in you and removed? Yes No Do Not Know

If Yes, please state name and address of the person or entity having possession of same:

If No, do you know whether the removed portion of your Hernia Mesh product was destroyed? Yes No Do Not Know

If Yes, describe how you know and identify who destroyed it:

VI. OUTCOME ATTRIBUTED TO DEVICE

1. Do you claim that you suffered injuries as a result of the implantation of the Hernia Mesh product at issue in this lawsuit?

Yes No Do Not Know

If Yes:

- a. Please describe in detail the physical injury(ies) you claim were caused as a result of your use of the Hernia Mesh product at issue in this lawsuit:

- b. When did you first attribute these bodily injuries to the Hernia Mesh product at issue in this lawsuit? _____

- c. Please list all doctors or other healthcare providers you have seen for treatment of any of the alleged injuries listed above.

Provider Name, Address, and Specialty	Condition Treated	Approximate Dates of Treatment

2. Are you currently experiencing any physical or bodily injuries as a result of the Hernia Mesh product at issue in this lawsuit? Yes No

If Yes, please describe your current symptoms in detail if different than that which is set forth in Question 1.a. above.

- a. Are you currently seeing a doctor or healthcare provider for any of the injuries listed above?
 Yes No
- b. Other than those doctors listed in the chart above, please list all doctors you are currently seeing for treatment of the injuries listed above:

Provider Name, Address, and Specialty	Condition Treated	Approximate Dates of Treatment

- 3. Do you claim that you have suffered a psychiatric or psychological injury requiring medical treatment as a result of the implantation of the Hernia Mesh product at issue in this lawsuit?
 Yes No

If Yes:

- a. Describe in detail the psychiatric or psychological injuries that you claim you are currently experiencing: _____
- b. Are you currently seeing a doctor or healthcare provider for any of the psychiatric or psychological injuries listed above? Yes No
- c. Other than those doctors listed in the chart above, please list all doctors you are currently seeing for treatment of the psychiatric or psychological injuries listed above:

Provider Name, Address, and Specialty	Condition Treated	Approximate Dates of Treatment

VII. ADDITIONAL HERNIA MESH PRODUCTS

Other than the Hernia Mesh product(s) that is the subject of your lawsuit, have you been implanted with any other hernia mesh products? Yes No

If Yes, please provide the following information:

- a. Product Name(s): _____
- b. Date of implantation procedure(s) and name and address of implanting doctor(s):

- c. Condition(s) sought to be treated through placement of the device(s): _____
- d. To the best of your knowledge, did you experience any complications during the recovery period following the procedure(s)? Yes No

If Yes, describe in detail any complications or difficulties you experienced during your recovery following the procedure(s):

- e. Whether the product(s) remain implanted inside of you today? Yes No

If no, identify when revised/removed and your understanding as to the reason for the revision/removal: _____

- f. Have you filed a lawsuit or asserted any claim related to any other hernia mesh products?
 Yes No N/A

If Yes, identify the claim/lawsuit asserted, the court, docket number, the date the claim/lawsuit was made, the injuries alleged, and the name/address of any counsel representing you in such claim/lawsuit:

- g. Has any doctor or health care provider advised you not to have the additional hernia mesh product removed or revised? Yes No

If Yes:

- a. Identify by name and address the doctor or healthcare professional who recommended not having the product removed/revised: _____
- h. State your understanding of why the doctor recommended that you not have the product removed/revised: _____

VIII. EDUCATION INFORMATION

1. Identify your educational background, starting with high school and including any technical or post-secondary education, in reverse chronological order (most recent education listed first):

Name of School	Address	Dates of Attendance	Degree, Diploma, or Certificate Awarded	Major or Primary Field

IX. EMPLOYMENT INFORMATION

1. Please provide the following information for your employment history from 2010 to the present in reverse chronological order (most recent employment listed first):

Employer Name	Address	Job Title/ Description of Duties	Dates of Employment	Annual Salary before taxes, or Rate of Pay

2. Do/Did any of the employment positions listed above require you to lift/carry/hold heavy objects? Yes No

If Yes, describe such lifting requirements, including in your response, without limitation, the frequency with which you are/were required to lift/carry/hold such objects. _____

3. In the 10 years prior to your Hernia Mesh implant at issue in this lawsuit, have you ever missed work for more than 10 consecutive days for reasons related to your health? Yes No

If Yes, describe the date(s) of any such absence and the health condition that prevented you from working. _____

X. ALLEGED DAMAGES

1. Are you claiming damages for lost wages? Yes No

If Yes:

- a. Identify the time period you contend that you lost wages as a result of the injuries you contend resulted from the Hernia Mesh product at issue in this lawsuit: _____
- b. What is the total amount of wages you are claiming you have lost as a result of your claims in this case as of the date this form is executed? _____
- c. State the annual gross income you derived from your employment for each year, beginning five years prior to the implantation of the Hernia Mesh product at issue in this lawsuit until the present: _____

2. Are you or your spouse claiming lost out-of-pocket expenses? Yes No

If Yes:

- a. As of the date this form is executed, what is the total amount of out-of-pocket expenses you are claiming you have lost as a result of your claims in this case?

- b. Identify and itemize each individual out-of-pocket expense you are seeking to recover in this case which you contend resulted from the Hernia Mesh product at issue in this lawsuit:

XI. MEDICAL BACKGROUND

1. Current Height: _____ Current Weight: _____

2. Weight at the time you received the Hernia Mesh product(s) at issue in this lawsuit:

3. Smoking Status (including cigarettes, cigars and pipe tobacco) (check applicable):

- Current Smoker
- Past Smoker
- Non Smoker

If you checked current or past smoker, indicate the tobacco products you have smoked (check applicable):

- Cigarettes
- Cigars
- Pipe Tobacco
- Other

If Other, please specify: _____

If you checked current smoker, how much do you smoke? _____

If you checked current smoker, how many years have you smoked? _____

If you checked past smoker, approximately when did you quit? _____

If you checked past smoker, how much did you smoke before you quit? _____

If you checked past smoker, how many years did you smoke before you quit? _____

4. Prior to the Hernia Mesh implant at issue in this lawsuit, to the best of your knowledge, have you ever had:

Diabetes: Yes No

If Yes, what type and when diagnosed?

Adhesions or Adhesive Disease: Yes No

If Yes, describe (including date diagnosed and treatment received):

Connective Tissue Disorders (such as Ehlers-Danlos and Marfan's Syndrome)

Yes No

If Yes, describe (including date diagnosed and treatment received):

Irritable Bowel Syndrome: Yes No

If Yes, when diagnosed?

Lupus: Yes No

If Yes, when diagnosed? _____

Auto Immune Disorder: Yes No

If Yes, identify (including date diagnosed and treatment received) _____

Anemia or other blood disorder: Yes No

If Yes, identify (including date diagnosed) _____

Respiratory disease, including Asthma, Emphysema, and/or COPD: Yes No

If Yes, identify (including date diagnosed): _____

Any disease of the gut, abdomen, intestines, or bowels: Yes No

If Yes, identify (including date diagnosed and treatment received): _____

Any abdominal surgery(ies): Yes No

If Yes, identify (including date of procedure): _____

Prescribed medication to treat constipation: Yes No

If Yes, identify the medication, who prescribed, and when prescribed:

Prescribed medication to treat bronchitis: Yes No

If Yes, identify the medication, who prescribed, and when prescribed:

Sought treatment for enlarged prostate or straining to urinate: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

Sleep Apnea: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

Conditions requiring use of Steroids, Immune Suppression or Chemotherapy: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

Ascites: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

Cystic fibrosis: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

Chronic lung infections: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

Collagen Disorders: Yes No

If Yes, identify the disorder, treatment received, provider(s) seen, and dates of treatment:

Fibromyalgia or other chronic pain condition: Yes No

If Yes, identify, describe the treatment received, provider(s) seen, and dates of treatment:

Fistula(s): Yes No

If Yes, identify the location, treatment received, provider(s) seen, and dates of treatment:

Bowel Obstruction: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

Bowel Perforation: Yes No

If Yes, identify the treatment received, provider(s) seen, and dates of treatment:

5. Other than the hernia(s) the Hernia Mesh product at issue in this lawsuit or other hernia mesh product(s) identified in Section VII above was/(were) intended to treat, have you ever had any other hernia(s)? Yes No

If Yes:

- a. Describe when each hernia was diagnosed:

- b. Describe the location of each hernia:

- c. Describe the type of hernia (if known):

- d. Describe whether the hernia was repaired surgically (including the date of any such repair, the surgeon who performed the repair, and the facility where the repair was performed):

- e. To the best of your knowledge, did you experience any complications during the recovery period following the procedure(s)? Yes No

If yes, describe in detail any complications or difficulties you experienced during your recovery following the procedure(s): _____

6. In chronological order, list any and all pelvic or abdominal surgeries and/or hospitalizations relating to the pelvic or abdominal region you have had in the 10-year period BEFORE implantation of the Hernia Mesh product(s) at issue in this lawsuit; identifying by name and address the doctor(s), hospital(s) or other healthcare provider(s) involved; and providing the approximate date(s) for each.

Doctor or Healthcare Provider Involved (including address)	Description of Surgery and/or Hospitalization	Approximate Date

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7. In chronological order, list any and all surgeries, procedures, or hospitalizations you had AFTER the implantation of the Hernia Mesh product(s) at issue in this lawsuit; identifying by name and address the doctor(s), hospital(s) or other healthcare provider(s) involved with each surgery or procedure; and provide the approximate date(s) for each.

Doctor or Healthcare Provider Involved (including address)	Description of Surgery and/or Hospitalization	Approximate Date

8. Describe how, if at all, you contend your physical activities associated with daily living, physical fitness (including any weightlifting), household tasks, and employment-related activities have changed as a result of the implantation of the Hernia Mesh product at issue in this lawsuit. _____

9. For female plaintiffs, have you previously given birth? Yes No

If Yes:

- a. How many births and dates of each birth? _____
- b. If any of the births were by cesarean section, please state the number of cesarean section births: _____

10. List each prescription medication you have taken **for more than 45 consecutive days, within five years prior to the Hernia Mesh implant at issue in this lawsuit to the present**, giving the name and address of the pharmacy where you received/filled the medication, the reason you took the medication, and the approximate dates of use.

Prescription Medication	Name of Pharmacy and Address

11. Identify the name and address of any pharmacy where you received/filled any prescription medication within the last 10 years.

Name of Pharmacy	Address

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XII. LIST OF MEDICAL PROVIDERS

- To the extent not already provided above, list all treating physicians or other medical providers you have seen for the period of 10 years prior to the Hernia Mesh implant at issue in this lawsuit to the present, including, but not limited to, all primary care physicians, internists, general surgeons, psychiatrists, urologists, endocrinologists, rheumatologists, or any other specialists. You do not have to list mental healthcare providers if you are not claiming psychological injuries as part of this lawsuit.

Provider Name, Address and Specialty	Condition Treated	Approximate Date(s) of Treatment

XIII. INSURANCE INFORMATION

- Provide the following information for any past or present medical insurance coverage within the last 10 years:

Insurance Company (Name and Address)	Policy Number	Name of Policy Holder/Insured (if different than you)	Approx. Dates of Coverage

- Have you ever been denied life insurance for reasons relating to your health?

Yes No Do Not Know

- If Yes, please state when the denial occurred, the name of the life insurance company, and the company's reason for denial: _____

4. To the best of your knowledge, have you been approved to receive or are you receiving Medicare benefits due to age, disability, condition or any other reason or basis?

Yes No Do Not Know

If Yes, please specify the date on which you first became eligible: _____

[Please note: if you are not currently a Medicare-eligible beneficiary but become eligible for Medicare during the pendency of this lawsuit, you must supplement your response at that time. This information is necessary for all parties to comply with Medicare regulations. See 42 U.S. C. 1395y(b)(8), also known as Section 111 of the Medicare, Medicaid and SCHIP Extension Act of 2007 and 42 U.S. C. 1395y(b)(2) also known as the Medicare Secondary Payer Act]

XIV. PRIOR CLAIM INFORMATION

1. Have you filed a lawsuit or made a claim within the last 10 years prior to implant to present, other than in the present suit relating to any bodily injury? Yes No

If Yes, please specify the following:

- a. Court in which suit/claim filed or made: _____
- b. Case/Claim Number: _____
- c. Nature of claim and specific injuries alleged: _____

2. Have you applied for workers' compensation (WC), Social Security disability (SSI or SSD) benefits, or other state or federal disability benefits within the last 10 years prior to implant to present? Yes No

If Yes, please specify the following: _____

- a. Date (or year) of application: _____
- b. Type of benefits sought: (check applicable): _____
- Workers' Compensation
 - Social Security Disability
 - Other

If Other, please specify the type of benefits sought: _____

- c. Agency/Insurer from which you sought the benefits: _____
- d. The nature of the claim and specific injuries/disability alleged: _____
- e. Whether the claim was accepted or denied: _____
- f. Whether you are currently receiving any benefits as a result of the claim: _____

g. Identify the name and address of the entity most likely to have records concerning your claim: _____

h. If applicable, the name and address of your employer against whom the claim was filed:

XV. FACT WITNESSES

1. Identify all persons whom you believe may possess information concerning your injury(ies) and current medical conditions, other than your healthcare providers, and please state their name, phone number, address, and his/her/their relationship to you:

Name	Address and Phone Number	Relationship to You	Information you Believe Person Possesses

XVI. IDENTIFICATION OF DOCUMENTS AND OTHER ELECTRONICALLY STORED INFORMATION

1. For the period beginning three years prior to implantation of the Hernia Mesh product(s) at issue in this lawsuit to present, please identify all research, including on-line research, you have conducted regarding the subjects of this litigation, including the implantation of the Hernia Mesh product(s), the injuries and/or damages you claim resulted from the implantation of the Hernia Mesh product(s), or your medical or physical condition. Identify date, time, and source, including any websites visited, and attach hereto true copies of any research identified in response to this question. Research conducted to understand the legal and strategic advice of your counsel is not considered responsive to this request.

XVII. DOCUMENT REQUESTS

1. State whether you have any of the following documents in your possession, custody, and/or control. If you do, please separately upload a true and correct copy of any such documents with this completed Fact Sheet.

a. If you were appointed by a court to represent the plaintiff in this lawsuit, produce any documents demonstrating your appointment as such.

Not Applicable

The documents are attached

I have no documents

- b. If you represent the estate of a deceased person in this lawsuit, produce a copy of the decedent's death certificate and autopsy report (if applicable).

Not Applicable

The documents are attached

I have no documents

- c. Produce any communications (sent or received) in your possession, which shall include materials accessible to you from any computer, phone, or smartphone on which you have sent or received such communications, discussing the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s), your alleged injuries, or subject litigation, including but not limited to all letters, e-mails, blogs, publicly accessible Facebook posts, text messages, tweets, newsletters, etc. sent or received by you. Research conducted to understand the legal and strategic advice of your counsel is not considered responsive to this request.

Not Applicable

The documents are attached

I have no documents

- d. Produce all documents (including journal entries, lists, memoranda, notes, diaries), photographs, medical records, videos, DVDs or other media, including all copies, discussing or referencing the subjects of this litigation including the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) or the injuries and/or damages you claim resulted from the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) from the date of the implantation of the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) to present, including but not limited to the injuries for which you seek relief in this lawsuit. Research conducted to understand the legal and strategic advice of your counsel is not considered responsive to this request.

Not Applicable

The documents are attached

I have no documents

- e. Produce any hernia mesh product packaging, labeling, advertising, or any other hernia mesh product-related items in your possession, custody or control.

Not Applicable

The documents are attached

I have no documents

- f. Produce all documents concerning any communication between you and the Food and Drug Administration (FDA) or between you and any employee or agent of Johnson & Johnson or Ethicon, Inc. regarding the hernia mesh product(s) at issue, except as to those communications which are attorney client/work product privileged.

Not Applicable

The documents are attached

I have no documents

- g. To the extent you have documents in your possession identified in response to Section II, Question 11 Section XVI above, produce such documents.

Not Applicable

The documents are attached

I have no documents

- h. Produce any and all documents in your possession, custody or control reflecting, describing, or in any way relating to any instructions or warnings you received prior to implantation of the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) concerning the risks and/or benefits associated with the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) you received.

Not Applicable

The documents are attached

I have no documents

- i. If you underwent surgery to explant in whole or in part the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) that you received: produce any and all documents in your possession, custody or control aside from documents that may have been generated by experts retained by your counsel for litigation purposes, relating to any evaluation of the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) and any other material that was (were) surgically removed from you.

Not Applicable

The documents are attached

I have no documents

- j. If you claim lost wages or lost earning capacity, copies of your federal and state tax returns for the two years prior to implantation of the Hernia Mesh product at issue in this lawsuit and/or the additional hernia mesh product(s) to the present.

Not Applicable

The documents are attached

I have no documents in my possession

- k. If you claim lost wages or lost earning capacity, copies of all documents supporting that claim.

Not Applicable

The documents are attached

I have no documents in my possession

- l. If you are seeking compensation for lost out-of-pocket expenses, copies of all documents supporting that claim.

Not Applicable

The documents are attached

I have no documents in my possession

- m. Any photographs, digital images, video, or other media in your possession, custody, or control which show the hernia that was repaired with the Hernia Mesh at issue in this lawsuit and/or the additional hernia mesh product(s) and/or any physical condition or alleged injury you contend was caused by the Hernia Mesh at issue in this lawsuit and/or the additional hernia mesh product(s).

Not Applicable

The documents are attached

I have no documents

- n. All documents in your possession, custody or control concerning payment by Medicare on the injured party's behalf relating to the injuries claimed in this lawsuit, including but not limited to Interim Conditional Payment summaries and/or estimates prepared by Medicare

or its representatives regarding payments made on your behalf for medical expenses relating to the subject of this litigation.

Not Applicable

The documents are attached

I have no documents in my possession

[Please note: if you are not currently a Medicare-eligible beneficiary but become eligible for Medicare during the pendency of this lawsuit, you must supplement your response at that time. This information is necessary for all parties to comply with Medicare regulations. See 42 U.S.C. 1395y(b)(8), also known as Section 111 of the Medicare, Medicaid and SCHIP Extension Act of 2007 and 42 U.S. C. 1395y(b)(2) also known as the Medicare Secondary Payer Act]

SWORN VERIFICATION

By providing the information set forth herein, I declare under penalty of perjury subject to all applicable laws, that I have carefully reviewed the final copy of this Plaintiff Fact Sheet and verified that all of the information provided is true and correct to the best of my knowledge, information and belief.

Signature of Plaintiff

Date

SWORN VERIFICATION OF CONSORTIUM PLAINTIFF

By providing the information set forth herein, I declare under penalty of perjury subject to all applicable laws, that I have carefully reviewed the final copy of this Plaintiff Fact Sheet and verified that all of the information provided is true and correct to the best of my knowledge, information and belief.

Signature of Consortium Plaintiff

Date

EXHIBIT B

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEW JERSEY
MASTER CASE NO. 3:18-CV-16079

:
:
:
Plaintiff, :
:
v. :
:
JOHNSON & JOHNSON and ETHICON, :
INC., :
:

Defendants.

Civil Action No. _____
Honorable Freda L. Wolfson
Honorable Douglas E. Arpert

DEFENDANT FACT SHEET

Defendants Ethicon, Inc. and Johnson & Johnson (collectively “Defendants”) hereby submit the following Defendants’ Fact Sheet (“DFS”) responses for the above referenced case.

INSTRUCTIONS

Please provide the following information for plaintiff (or plaintiff’s decedent) (hereinafter “Plaintiff”) who was implanted with the Hernia Mesh device at issue in this lawsuit and, if applicable, another of Defendants’ hernia mesh device(s) that is the subject of Plaintiff’s complaint in the above referenced action.

In filling out this form, please respond on the basis of information and/or documents that are reasonably available to the Defendants. “Relevant Healthcare Provider(s)” as used herein means the physicians identified in the Plaintiff Fact Sheet (“PFS”) who implanted or explanted Plaintiff’s Hernia Mesh product at issue in this lawsuit and/or any other hernia mesh product(s) manufactured by Ethicon that was implanted in Plaintiff (collectively “Hernia Mesh Product(s)”) listed by Plaintiff in PFS Sections IV, V, and VII. In addition, “produce” shall include, at Defendants’ option, the physical production of documents to Plaintiff’s counsel, the identification of how documents can be located in Defendants’ document production in the MCL or making documents available to Plaintiff’s counsel on a dedicated DFS website.

I. CASE INFORMATION

- A. Caption: _____
- B. Docket No. _____

II. PLAINTIFF'S HEALTHCARE PROVIDERS

1. Produce documents and information sufficient to identify all consulting agreements, if any, between Defendants and every Relevant Healthcare Provider, including, but not limited to, agreements to provide advice on the design, study, testing or use of the Hernia Mesh device at issue in this lawsuit, or agreements to consult as a thought leader, opinion leader, member of a speaker's bureau or similar arrangement.
2. Produce documents and information sufficient to identify all monetary payments provided by Defendants to every Relevant Healthcare Provider, including amounts, dates and purpose.
3. Produce documentation and information regarding any training provided by or on behalf of Defendants to Plaintiff's Relevant Healthcare Providers or by Plaintiff's Relevant Healthcare Providers relating to Hernia Mesh Product(s), including but not limited to any documentation relating to attendance at any proctoring or preceptoring session, cadaver lab, wet lab or any other training or informational session.
4. Produce documentation and information sufficient to identify all documents relating to Hernia Mesh Product(s) that were provided to Plaintiff's Relevant Healthcare Providers and Plaintiff's Implanting Medical Facility(ies), including but not limited to correspondence, instructions, warnings, brochures, pamphlets, patient information, or sales, marketing or promotional information or material.
5. Produce documents and information reflecting or relating to communications between Ethicon and each Relevant Healthcare Provider, including but not limited to communications between the physician and any sales representative or other agent or employee of Defendants relating in any way to a Hernia Mesh Product(s) or any patient of the physician implanted with any Hernia Mesh Product(s).
6. Produce documents (using the methodology described below) collected from the Sales Representative(s) identified in Section III who was assigned to Plaintiff's implanting facility(ies) and/or implanting physician(s) at the time of Plaintiff's Hernia Mesh Product implant(s). The methodology shall include (1) collecting documents from the applicable sales representative; (2) culling the documents with the search terms used to filter documents for the Global Production and the name(s) of the Relevant Health Care Providers; and (3) producing all responsive documents. Plaintiff reserves the right to seek additional discovery from sales representatives and Ethicon reserves its right to object to such additional discovery.

III. SALES REPRESENTATIVE INFORMATION

- From 2 years prior to the date of the first Hernia Mesh implant at issue in this litigation to present, identify the sales representative who was assigned to the territory for the Relevant Healthcare Provider and/or implanting facility identified in the PFS for that product as: ***[INSERT Name of Implanting Facility]*** including the time period the sales representative worked within the applicable territory.

<i>Insert Name of Implanting Facility</i>				
Time Period	Sales Representative	Sales Representative Employment Status	Territory	Immediate Supervisor and Title

- Other Hernia Mesh Product(s): Identify the sales representative who was assigned to the territory for the Relevant Healthcare Provider and/or implanting facility identified in the PFS for any other Hernia Mesh Product(s) as: ***[INSERT Name of Implanting Facility]*** including the time period the sales representative worked within the applicable territory.

<i>Insert Name of Implanting Facility</i>				
Time Period	Sales Representative	Sales Representative Employment Status	Territory	Immediate Supervisor and Title

IV. SALES DATA

1. Set forth the total number of Hernia Mesh Product(s), by product, sold to the implanting facility(ies) identified in the PFS and the total amount of gross sales for the Hernia Mesh Product(s), listed by year.
2. Produce all purchasing contracts that apply to the sale of the Hernia Mesh Product(s) with each applicable implanting facility in effect at the time of implant of each of the Hernia Mesh Product(s).

V. PLAINTIFF INFORMATION

1. Produce every Medical Device Complaint File, Adverse Event, MAUDE Report, or any similar file or document referencing Plaintiff with regard to Hernia Mesh Product(s).
2. Based on the lot number information found in the PFS, identify the location and date of manufacture for each Hernia Mesh Product.